



# AMERICAN CONSOLIDATED

MINERALS CORP.

## Share Structure

TSX.V : **AJC**  
Shares outstanding : 99,707,028  
Fully diluted : 133,163,278

## Management and Directors

Al Fabbro  
President, *Director*

Robert Eadie  
CEO, *Director*

Gary Arca  
Chief Financial Officer and  
Corporate Secretary, *Director*

David Gunning  
*Director*

Richard Kern  
*Director*

Herb Duerr  
*Director*

Ken Sumanik  
*Director*

## Corporate Office

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## Overview

**American Consolidated Minerals** strives to capitalize on a rich and powerful gold market and to maximize shareholder value through promising and successful exploration.

**American Consolidated** is currently focusing on two exploration projects, one gold and one silver:

- **Toiyabe**

With an indicated mineral resource of over 173,000 ounces of Gold (see Technical Report, "Summary Report and Mineral Resource Estimate", Paul D. Noland, May 27, 2009) the Company's Toiyabe Project in northeastern Nevada provides exciting potential in an area that ranks as one of the world's premier gold mining regions where over 7 million ounces are produced annually.

American Consolidated plans an aggressive deep drilling program along the two feeder faults identified to date, with the primary target being a bulk minable Pipeline or Cortez style deposit

- **Sierra Rosario**

Sierra Rosario lies within the Sierra Madre Occidental geological province in the state of Sinaloa, Northern Mexico. American Consolidated has entered into a joint venture agreement with International Northair Mines Ltd., to acquire a 50% interest in the property.

In 2008, channel sampling in the San Rafael zone (northern zone of the property), resulted in two continuous channel samples which included 34.8 metres of 192 g/t silver and 27 metres of 91.8 g/t silver (see Technical Report on the Sierra Rosario Gold-Silver Project, J. E. Christoffersen, June 24, 2011).

Sierra Rosario is drill-ready and contains a potential bulk tonnage silver deposit in the San Rafael zone.